

I. Capital and Shares

(I) Source of Share Capital

1. Share Type

Unit: shares

Share type	Authorized capital				Remarks
	Number of outstanding shares		Number of unissued shares	Total	
	Offered in the public market	Not offered in the public market			
Registered common shares	105,778,740	—	14,221,260	120,000,000	Shares listed on the stock exchange or the OTC market

2. Share Capital Formation Process

Year/Month	Issue price	Authorized capital		Paid-in capital		Remarks		
		Number of shares	Amount	Number of shares	Amount	Source of share capital	Capital increased by assets other than cash	Others
2012.11	10	10,000	100,000	10,000	100,000	Company registration capital of 100,000	—	Note 1
2014.04	10	60,010,000	600,100,000	60,010,000	600,100,000	Split or transfer with issuance of new shares of 600,000,000	—	Note 2
2015.06	—	100,000,000	1,000,000,000	60,010,000	600,100,000	—	—	Note 3
2016.11	50	100,000,000	1,000,000,000	65,637,000	656,370,000	Cash capital increase with issuance of new shares of 56,270,000	—	Note 4
2020.11	—	100,000,000	1,000,000,000	75,482,550	754,825,500	Capital increase by surplus earnings with issuance of new shares of 9,845,550	—	Note 5

Year/Month	Issue price	Authorized capital		Paid-in capital		Remarks		
		Number of shares	Amount	Number of shares	Amount	Source of share capital	Capital increased by assets other than cash	Others
2021.12	34	120,000,000	1,200,000,000	90,482,550	904,825,500	Cash capital increase with issuance of new shares of NT\$150,000,000	—	Note 6
2023.04	—	120,000,000	1,200,000,000	101,067,524	1,010,675,240	Convertible corporate bonds Common share conversion		Note 7
2023.06	—	120,000,000	1,200,000,000	102,568,452	1,025,684,520	Convertible corporate bonds Common share conversion		Note 8
2023.08	—	120,000,000	1,200,000,000	103,782,587	1,037,825,870	Convertible corporate bonds Common share conversion		Note 9
2023.12	—	120,000,000	1,200,000,000	105,778,740	1,057,787,400	Convertible corporate bonds Common share conversion		Note 10

Note 1: Approval Date and Document No.: Approval according to 2012.11.22 Bei-Fu-Jing-Deng-Zi No. 1015073850 Letter.

Note 2: Approval Date and Document No.: Approval according to 2013.04.23 Jing-Shou-Shang-Zi No. 10301073700 Letter.

Note 3: Approval Date and Document No.: Approval according to 2015.06.12 Jing-Shou-Shang-Zi No. 10401108350 Letter.

Note 4: Approval Date and Document No.: Approval according to 2016.10.24 Tai-Zheng-Shang-Yi-Zi No. 1051804917 Letter.

Note 5: Approval Date and Document No.: Report effective date of July 27, 2020 announced by the Securities and Futures Bureau, Financial Supervisory Commission.

Note 6: Approval Date and Document No.: Approval according to 2021.10.19 Jin-Guan-Zheng-Fa-Zi No. 1100359948 Letter.

Note 7: Approval Date and Document No.: Approval according to 2023.04.12 Jing-Shou-Shang-Zi No. 11230055600

Note 8: Approval Date and Document No.: Approval according to 2023.06.06 Jing-Shou-Shang-Zi No. 11230098150

Note 9: Approval Date and Document No.: Approval according to 2023.08.30 Jing-Shou-Shang-Zi No. 11230167260

Note 10: Approval Date and Document No.: Approval according to 2023.12.04 Jing-Shou-Shang-Zi No. 11230226020

(II) Shareholder Structure

Base Date: 2024; Unit: shares

Shareholder structure Number	Government agencies	Financial institutions	Other juridical persons	Individuals	Foreign institutions and natural persons	Total
Number of shareholders	-	53	13,756	31	13,840	53
Number of shares held	-	64,923,649	39,989,889	865,202	105,778,740	64,923,649
Shareholding percentage	-	61.37%	37.81%	0.82%	100.00%	61.37%

(III) Equity Dispersion Status

Base Date: 2024

Shareholding range	Number of shareholders	Number of shares held	Shareholding percentage
1-999	3,129	607,243	0.57%
1,000-5,000	9,316	17,270,583	16.33%
5,001-10,000	801	6,237,073	5.90%
10,001-15,000	219	2,818,111	2.66%
15,001-20,000	129	2,370,311	2.24%
20,001-30,000	94	2,389,734	2.26%
30,001-40,000	41	1,491,962	1.41%
40,001-50,000	32	1,480,300	1.40%
50,001-100,000	48	3,402,403	3.22%
100,001-200,000	21	2,778,314	2.63%
200,001-400,000	7	1,984,793	1.88%
400,001-600,000	1	456,000	0.43%
600,001-800,000	1	666,411	0.63%
800,001-1,000,000	-	-	-
1,000,001 and above	1	61,825,502	58.44%
Total	13,840	105,778,740	100.00%

(IV) List of Major Shareholders

Base Date: 2024

No.	Name of major shareholder	Number of shares held	Shareholding percentage
1	L' Hotel de Chine Corporation	61,825,502	60.28%
2	NUTRI VITA INC	666,411	0.65%
3	Zaiqi Lin	456,000	0.43%
4	Yisheng Xu	368,000	0.35%
5	King Cheng Securities Co., Ltd.	314,000	0.30%
6	Federal Taiwan Selected Income Multiple Asset Fund Account	300,000	0.28%
7	CITIC Bank Custodian Silver Maple Global Fund Investment Account	260,000	0.25%
8	Yushou Chen	258,851	0.24%
9	Citigroup Trustee Barclays Capital SBL/PB Investment Account	246,700	0.23%
10	Hsien-Ping Chang	237,242	0.22%
	Total	65,132,706	61.37%